Uno Minda Limited

UNO MINDA
DRIVING THE NEW

Quarterly Compliance Report ("QCR") for the quarter ended on December 31, 2025

To,
Chief Operating Officer & Compliance Officer
Axis Trustee Services Ltd,
The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg,
Dadar West, Mumbai – 400 028

Dear Sir/Madam,

Sub: Quarterly Compliance Report in relation to the debentures issued by Uno Minda Limited for the Quarter ended on December 31, 2025

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 read with SEBI Master Circular under no. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time we furnish the required information with respect to Non-Convertible Debentures ("NCDs/Debentures") issued by the Company for your needful. This Report covers only those NCDs of which Axis Trustee Services Ltd. is the Trustee.

Sr.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations	Yes
2.	Statutory Auditor's Certifications	Yes
3.	Original / Certified True Copies of documents annexed alongwith the QCR	Yes

For Uno Minda Limited

Uno Minda Limited

Tarun Kumar Srivastava
Company Secretary & Compliance Officer
ICSI M. No: A11994
Date: 11/02/2026
Place: Manesar, Gurugram

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/ Whole Time Director/CEO/ CS/CFO of the Issuer]

A. Statutory/Compliance Confirmations

Sr. No.	Particulars	Confirmations
1.	The Issuer is in compliance with the provisions of the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement), Regulations, 2015, the listing agreement of the stock exchange or the trust deed or any other regulations issued by the Board pertaining to debt issue or the Companies Act 2013, as applicable and there is no event of default which has occurred or continuing or subsisting as on date.	Confirmed
2.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents	Confirmed
3.	There are no changes to, material modification or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc.	Confirmed
4.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	Confirmed
5.	There is no change in nature and conduct of business of the Issuer.	Confirmed
6.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Issuer	Confirmed
7.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	Confirmed
8.	There were no proposals placed before the board of directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking- - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable - any matter affecting the rights or interests of holders.	Confirmed Uno Minda Limited

9.	There are no changes to the security provisions such as: - a change in underlying security - creation of additional security or - creation of security in case of unsecured debt securities	Confirmed
10.	There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Issuer, price sensitive information or on the payment of interest or redemption of the Debentures.	Confirmed
11.	Status with respect to compliance of all covenants of the listed debt securities.	Confirmed, as applicable
12.	The submissions to the stock exchange have been done in timely manner as per Applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable.	Confirmed
13.	In the event any security has been provided in terms of the transaction documents: - Security Documents executed by the Issuer remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer. - assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders - Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof. - All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	Not Applicable, as the NCDs are unsecured.
14.	The Debentures have not been issued for financing of any project or for financing working capital. In case the Debentures have been issued for the same then the Company to provide the following: i. Reports from the lead bank regarding progress of the project during the implementation period of the project: ii. Statutory auditor certificate regarding utilization of funds.	The issues were not made for utilization towards any project purpose. Hence, Not required.
15.	*All material related party transaction and subsequent material modification as defined by the audit committee under sub-regulation (3) shall require No-Objection from the debenture trustee.	Confirmed, no such event.

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16.	All High Value Debt Listed Entities are in compliance with Regulation 15 to 27, Chapter V, Chapter VA of the SEBI (Listing Obligations and Disclosure Requirements) 2015.	Not Applicable

*SEBI LODR amendment dated March 28, 2025

B. Others

Sr. No.	Particulars	
1.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]	No such Proposals
2.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines.	No such Agreement
3.	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer or arrest of key managerial personnel or promoter;	No such defaults
4.	Details of one-time settlement with any bank (if any);	No such event
5.	Details of Reference to Insolvency or a petition (if any) filed by any creditor	No such petition filed
6.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the Issuer: - Details of business - Composition of Board - Financial Information including (i) notice of Meeting of Board of Directors where financial results shall be discussed (ii) financial results, on the conclusion of the meeting of the board of directors where the financial results were approved (iii)complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. - email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. - name of the debenture trustees with full contact details. - the information, report, notices, call letters, circulars, proceedings, etc. concerning non-convertible debt securities. - all information and reports including compliance reports filed by the Issuer. - Information with respect to the following: (i) Default by issuer to pay interest or redemption amount [if any] (ii) failure to create a charge on the assets [if any]. (iii) all credit ratings obtained by the entity for all its	Confirmed

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	listed non-convertible securities, updated immediately upon any revision in the ratings [if any] (iv) statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. (v) annual return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder.	
7.	**Information to be submitted to the Debenture holders (Regulation 58)** Confirmation that we shall in terms of the **Regulation 58 of the** SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:- - Soft copies of full annual reports to those who have registered their email address(es) either with the Issuer or with any depository. - Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. - Hard copies of full annual reports to those who request for the same. - Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. - Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.	Confirmed
8.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable.	Not Applicable
9.	**Documents and Intimation to Debenture Trustees (Regulation 56 of SEBI LODR Regs)** Please provide confirmation (along with necessary details of the intimation done to ATSL) on the following documents and information sent to ATSL. In case any of the following points are not applicable – you are requested to provide rationale for the non-applicability. 1. A copy of the annual report & utilization report/certificate (as may be applicable) as per Reg. 56 (1)(a) of SEBI LODR Regulations.	**1A.** The Annual General Meeting (AGM) of the Company was held on

		August 8, 2025, and the Non-Convertible Debentures (NCDs) were allotted thereafter on August 19, 2025, as such this requirement was not applicable for the reporting period. **1B.** The proceeds from the issue of NCDs were utilized for the purposes for which they were raised, and there has been no deviation. The statement of Utilisation was duly submitted in previous Quarter in which the respective NCDs were issued.
	2. Copy of notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meetings of NCD holders in the manner specified in Reg. 56 (1)(b) of SEBI LODR Regs.	**2.** No such event
	3. Details regarding :(i) any revision in the rating;(ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;(iii) failure to create charge on the assets;(iv) all covenants of the issue (including side letters, accelerated payment clause, etc. in the manner specified in Reg. 56 (1)(c) of SEBI LODR Regs.	**3** **(i)** No Revision **(ii)** No such default **(iii)**Not Applicable, as the NCDs are unsecured **(iv)**Confirmed, as applicable
	4. Details of all material events and/or information as disclosed under regulation 51of SEBI LODR Regulations in the manner provided in Reg. 56(1) (1A) of SEBI LODR Regulations.	**4.** Confirmed

C. ISIN WISE CONFIRMATIONS

1. Details of Issue size, outstanding amount and other details as on 31.12.2025 (date will change for each quarter)

Sr No	ISIN	Issue Size	Outstanding as on 31.12.2025	Early payment details (if any)	Call/Put Option details (if exercised in past)
1	INE405E08069	Rs 100 Crores	Rs 100 Crores	NA	NA
2	INE405E08077	Rs 100 Crores	Rs 100 Crores	NA	NA

2. Details of Interest/principal payment due in the quarter

ISIN No	Series/ tranche	Due date of redemption and/or interest *(falling in the quarter)*	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	*Date of intimation to Stock Exchange of payment status within one working day of its becoming due As per Reg. 57 SEBI LODR*	*Reasons thereof and further action taken, if any*	*Date of intimation to Stock Exchange of payment status within one working day of its becoming due as per Reg. 57 SEBI LODR*
INE405E08069	Series I Tranche I	Interest- October 29, 2025	October 29, 2025	October 29, 2025	*No delay*	*N.A.*
INE405E08077	Series II Tranche I	Interest- November 27, 2025	November 27, 2025	November 27, 2025	*No delay*	*N.A.*

3. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof: No Complaints Received

ISIN No.	No. of pending Compla	No. of complaints received during the	Nature of the Complaint(s) [delay/default in	No. of complaints resolved during	No. of complaints unresolve	Reason *(if pending for*	Steps taken to resolve the

	ints at the end of last quarter	quarter	interest/redemption/others]	Quarter [within 30 days]	d during Quarter [more than 30 days]	*more than 30 days)*	complaint
-	-	-	-	-	-	-	-

4. Recovery Expense Fund [1]

Issue Size (in ₹ crores)	ISINs	Size/ Value of Recovery fund maintained as on last day of the quarter	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, in other issuances or otherwise if any, during the quarter
Rs 100 Crores	INE405E08069	Rs 1,00,000	13/08/2025	Cash	-	-
Rs 100 Crores	INE405E08077	Rs 1,00,000	13/08/2025	Cash	-	-

5. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014[2]- Not Applicable

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith with listing status	Applicability of Debenture Redemption Reserve [DRR]3	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)4	Details of depletion of the DRR /invocation of guarantee which could affect the payment of debt obligations (if any)
-	-	-	-	-

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[3] Annual confirmation is due by 75th day from the end of financial year
[4] Not Applicable for All India Financial Institutions regulated by RBI, Banking Companies, listed and unlisted NBFCs and HFCs registered with RBI, equity listed companies. Applicable to debt listed companies and others.
[5] 10% of outstanding value of debentures.

6. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014[5]

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF[6] (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
-	-	-	-

7. Unclaimed Interest / Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
-	-	-	-

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[6] Annual confirmation is due by 75th day from the end of financial year

[7] Applicable to listed companies, listed NBFCs and HFCs registered with RBI for their public issuances. In case of private issuances to unlisted companies.

Statutory Auditor Confirmations

Sr.	Particulars of Information/Documents	Attached
A	**Unsecured Listed Debt Issuances**	
1	**Quarterly Confirmations:**	
	➢ Compliance status with respect to financial covenants ➢ Compliance status with respect to all other covenants mentioned IM/PPM and DTD.The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. **Not Applicable for the Quarter**	Yes
2	**Half Yearly Confirmations:**	
	➢ Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities submitted for HY1 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 QCR and shall be accordingly submitted for HY2 alongwith Q4 QCR. ➢ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority.	Not Applicable for Q3 FY 2025-26
B	**Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):**	
	- End Utilisation of Funds certificate from statutory auditor of the entity alongwith quarterly financial result: - Where the funds are raised for financing projects – Certificate from the auditor of the entity in respect of utilization of funds for the implementation period of the project for which the funds have been raised; - Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved. - Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year	- Not Applicable for Q3 FY 2025-26. - The issues were not made for utilisation towards any project purpose. Hence, not required.

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Original / Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr.no	Particulars of Documents
a.	An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS in the following format:

ISSUE-WISE PARTICULARS

ISIN no.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id
INE405E08069	Series I Tranche I	Yes Bank Limited	Yes Bank House 03rd Floor, North Wing Off Western Express Highway, Santacruz, Mumbai, 400055, India	9867378796	treasurymmktops@yesbank.in / custody.services@yes.bank.in
INE405E08077	Series II Tranche I	Yes Bank Limited	Yes Bank House 03rd Floor, North Wing Off Western Express Highway, Santacruz, Mumbai, 400055, India	9867378796	treasurymmktops@yesbank.in / custody.services@yes.bank.in

b. *Letter from Credit Rating Agency along with rationale for revision*

ISIN Nos.	Issue Size	Name of CRA/s	Previous Rating	Revision in Credit Ratings
INE405E08069	Rs 100 Crores	ICRA Limited	AA+ Stable	No Revision.
INE405E08077	Rs 100 Crores	ICRA Limited	AA+ Stable	No Revision.

c. All Insurance Policies duly endorsed in favour of the Debenture Trustee as *'Loss Payee'. (If applicable)*

Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement
-	-	-	-	-

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d.	Copy of *un-audited* quarterly financials [signed by ~~MD/~~Executive Director] alongwith Limited Review Report prepared by the statutory auditors* - **Attached** - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within 45days from the end of the quarter except last quarter - To be submitted within 60 days from the end of last quarter i.e March quarter - To be submitted to the trustee on same day as submitted to stock exchanges * *In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.* - **Not Applicable** Note: The Listed entity to submit: i. statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results. [Reg.52(2A) of SEBI LODR] ii. a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such prescribed format along with quarterly financial results till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved. [Reg.52(7) of SEBI LODR] iii. Statutory Auditors certificate for year ending March 31st is due by 75th day from the end of financial year
e.	Copy of *audited* quarterly and year to date standalone financial results [signed by MD/Executive Director] – **Not applicable for Q3 FY 2025-26** - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within 45 days from the end of the quarter except last quarter - To be submitted within 60 days from the end of last quarter i.e March quarter - To be submitted to the trustee on same day as submitted to stock exchanges Note: The Listed entity to submit a statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.]
f.	Annual audited standalone and consolidated financial results, along with the statutory auditors report, the directors report, annual report, profit and loss accounts, balance sheets- **Not applicable for Q3 FY 2025-26** - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR. - To be submitted on the same day as submitted to the stock exchanges which shall be within 60 days from the end of the financial year. - In case issuers are audited by Comptroller and Auditor General of India (i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year. (ii) on completion of audit by the Comptroller and Auditor General of India- the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.

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g.	Issue Wise/ISIN Wise Utilization Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilized or the purpose for which the funds have been raised is achieved- **Not applicable for Q3 FY 2025-26** Note- Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year
h.	Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable- **Not applicable for Q3 FY 2025-26**
i.	Comments/report received from Monitoring agency, appointed if any, to monitor utilization of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable. – **Not Applicable** Note: The listed entity is required to submit such comments/report received from monitoring agency with the stock exchanges within 45 days from end of each quarter. The said requirement is effective from 14.11.2022 [Reg 32(6) of SEBI LODR]
j.	Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(i) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR]- **Not Applicable**
k.	ISIN Wise intimations sent to Stock Exchange as per Regulation 57 of the SEBI LODR with respect to interest/principal payment of Debentures- **Yes, attached**
l.	Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]- **Not Applicable**
m.	Annual report as per Reg 53 (2)(a) of SEBI LODR for financial year end. - The Annual General Meeting (AGM) of the Company was held on August 8, 2025, and the Non-Convertible Debentures (NCDs) were allotted thereafter on August 19, 2025, as such this requirement is not applicable for Q3 FY 2025-26
n.	Stock Exchange Confirmation on the REF created or replenished during the quarter, the annual confirmation is due by 75th day from the end of financial year- Not Applicable

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